



Bequest Intention Form

As evidence of my/our desire to provide a legacy of support to Broadway Dallas (f/k/a Dallas Summer Musicals), I/we hereby inform you that I/we have made a provision for a gift in my/our estate plans. I/we understand that this commitment is revocable and can be modified by me/us at any time.

It is my/our intent to leave a legacy gift to Broadway Dallas through my/our:

- Will Retirement Plan Assets Charitable Lead or Remainder Trust
 Living Trust Life Insurance Policy Other _____

I/we prefer to direct this gift to the following program _____

Optional Information:

My/our gift is:

For a specific dollar amount The balance or residue of my/our estate
 A percentage of my/our estate A beneficiary designation of certain asset(s)

I/we wish to inform you for long-term purposes only that, as of this date, the value of my/our gift is \$_____. (If your gift is a percentage of your estate, please indicate the approximate value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement, and I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Financial Advisor/Attorney Name _____ Firm _____
Phone _____ Email _____

I/we agree to have my/our name(s) published on lists of legacy donors as a motivation for others to leave a future gift to benefit the **Broadway Dallas**. (Note: The amount of your gift if you provided it is not published and remains confidential).

List your name(s) as you would like it (them) in print:

I/we prefer this to be an anonymous gift.

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Name _____

Address _____

City _____ State ____ Zip _____ Phone _____ Email _____